Capital Financing Request

**From:** [Your Company Name] | **Date:** [MM/DD/YYYY]  
**Contact:** [Name, Title, Email, Phone]

**1. Company Overview**

* **Recipient of Capital:** [Legal Entity Name]
* **Location:** [State/City]
* **Annual Revenue (last 3 years):** [2022 $X, 2023 $Y, 2024 $Z]
* **Industry/Business Type:** [e.g., Manufacturing, Tech, Real Estate]

**2. Funding Request**

* **Amount Needed:** [$XX million]
* **Purpose:** [e.g., "$20M for acquisition of a competitor in the Southeast of Canada"]
  + *More Examples:*
    - "Refinance existing debt at lower rates"
    - "Expand production capacity by 40% with new facilities"
* **Use of Funds Breakdown:**
  + CAPEX: [$X/x%]
  + Working Capital: [$Y/y%]
  + Other: [$Z/z%]

**3. Project/Deal Highlights**

* **Collateral:** [e.g., "Commercial real estate valued at $30M"]
* **Revenue Drivers:** [e.g., "Long-term contracts with Fortune 500 clients"]
* **Growth Metrics:** [e.g., "CAGR of 25% over 3 years"]
* **Competitive Edge:** [1–2 sentences]

**4. Terms Sought**

* **Preferred Structure:** [e.g., "Senior debt," "Preferred equity"]
* **Target Interest Rate:** [e.g., “max interest rate…”/”flexible”]
* **Timeline:** [e.g., "Close within 1/3/6/12 months/years"]

***Notes for Success***

* ***Keep it to 1 page****(details will be needed later).*
* ***This is just a template****, but you can use your best practices that include the above information****.***

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